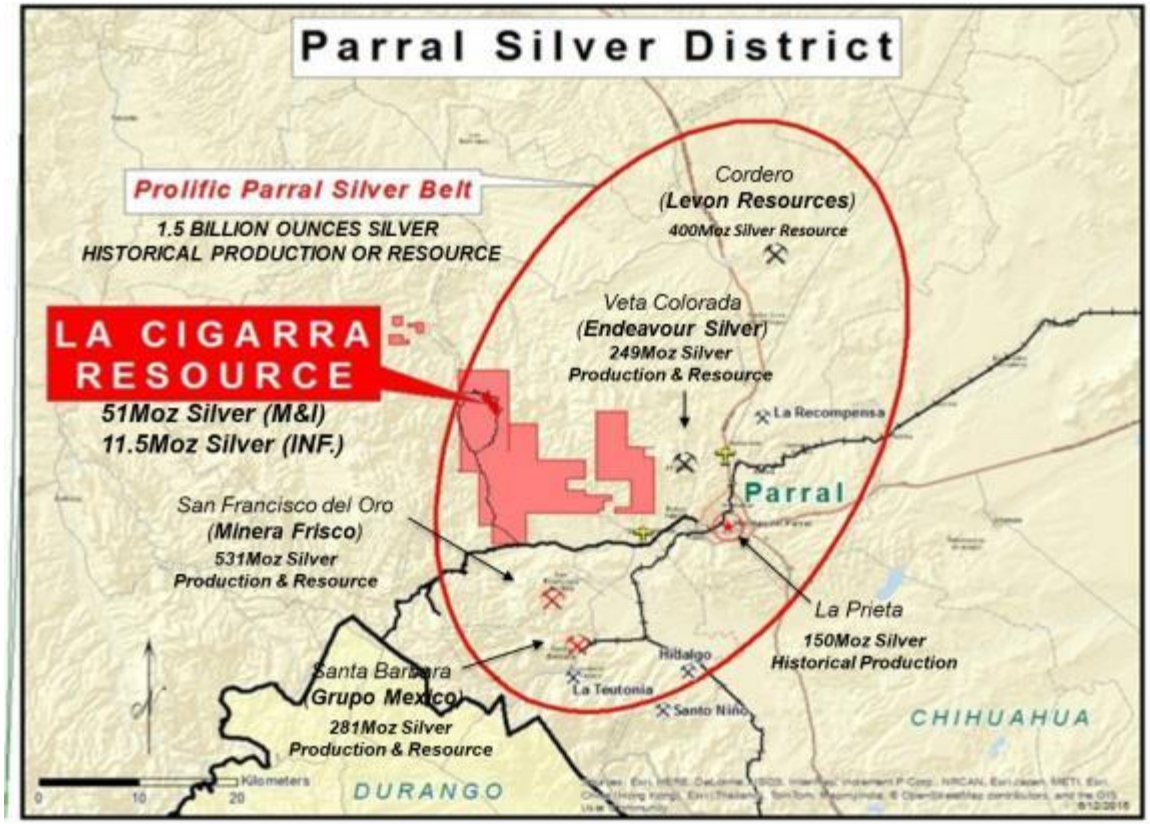
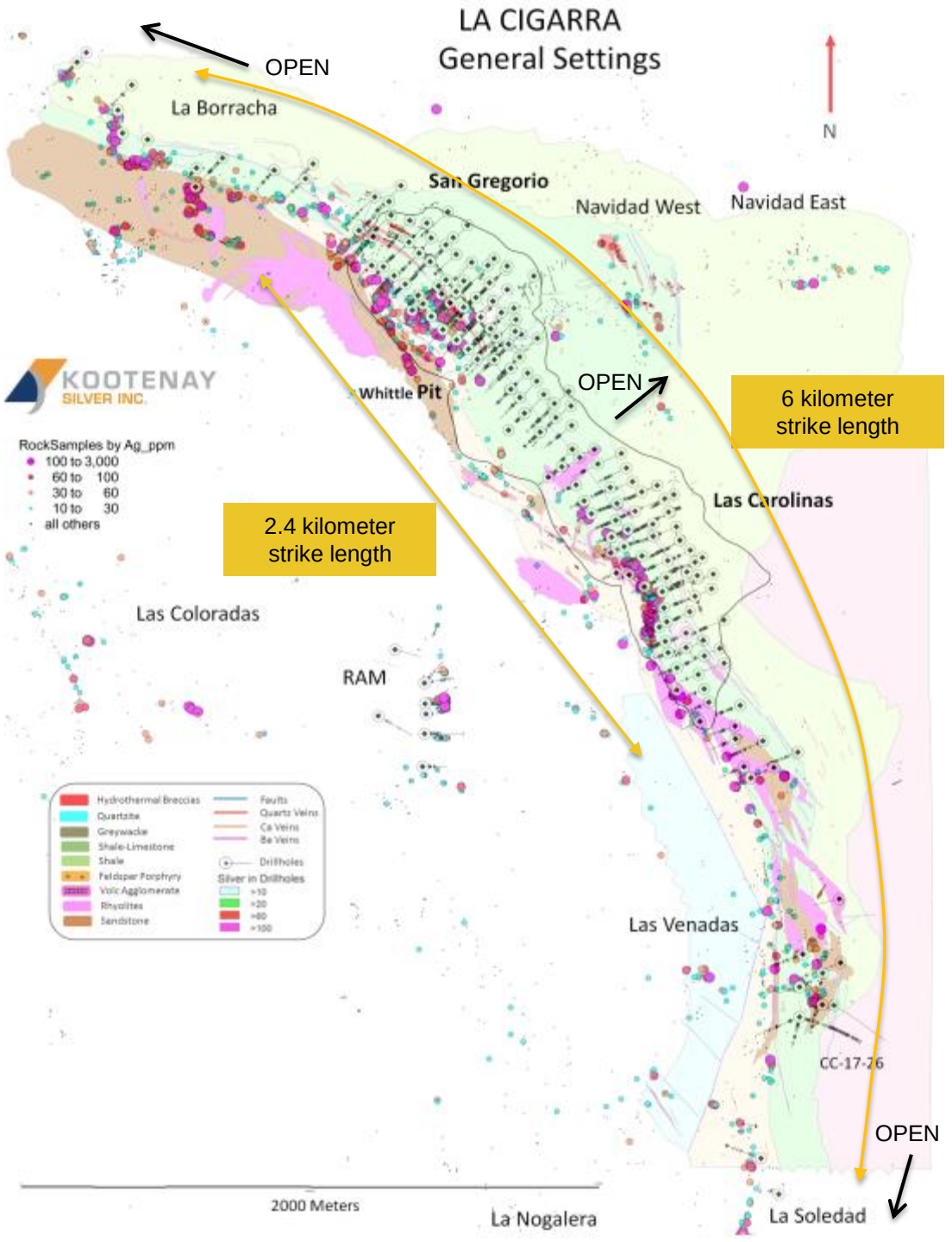
KOOTENAY SILVER INC

- La Cigarra located in the Parral Silver District in Chihuahua State, Mexico
- Over 800 million ounces of silver produced from two mines (Santa Barbara & San Francisco del Oro), only 5 and 20KM, respectively south and on trend
- The Parral mining camp continues to discover and mine deposits after 500 years

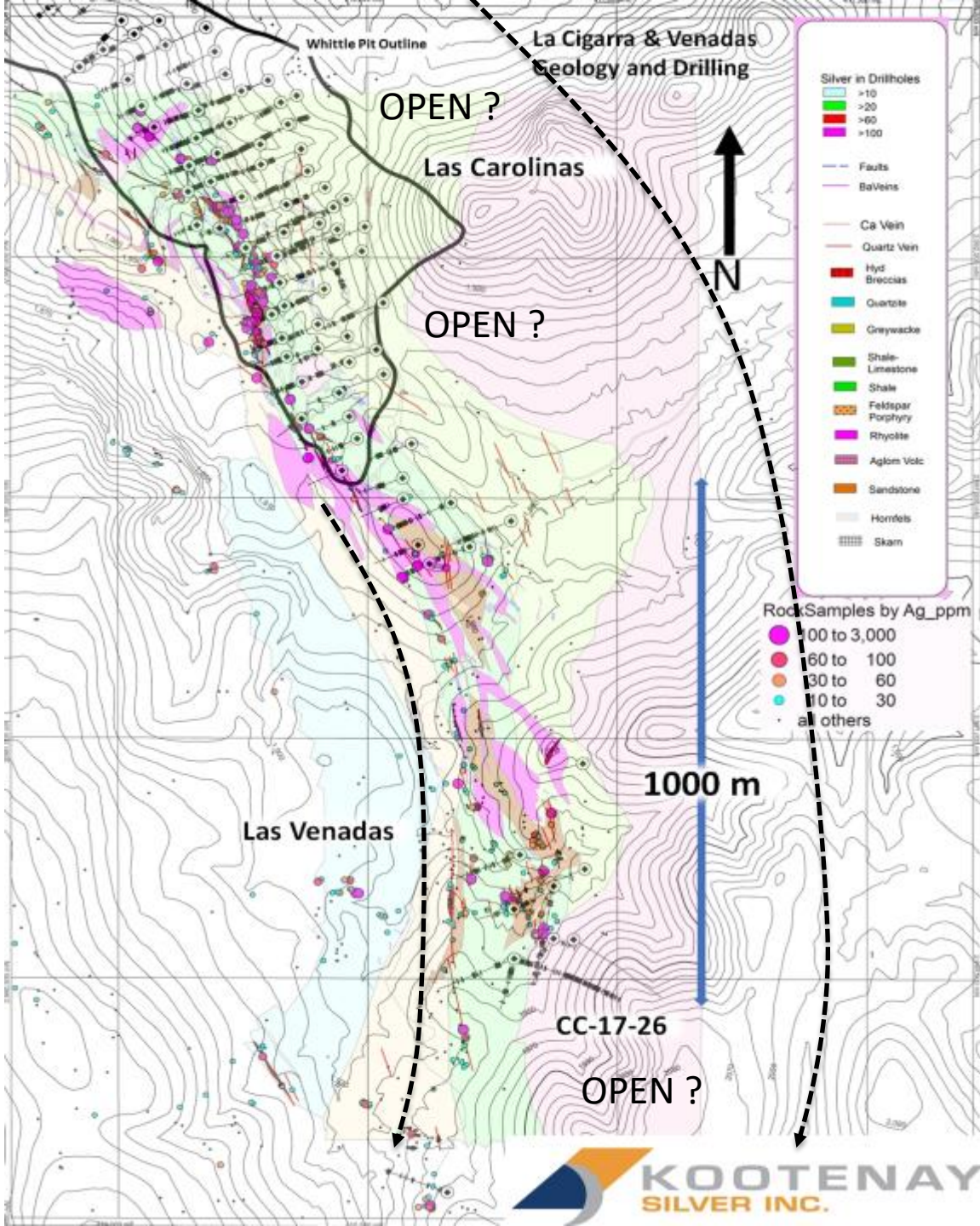


LA CIGARRA RESOURCE:

- Comprises SAN GREGORIO & LAS CAROLINAS ZONES
- Defined over 2.4KM of strike length;
- POTENTIAL OPEN PIT extends from surface to a depth of +250 metres (OPEN);
- HIGH POTENTIAL FOR EXPANSION - mineralization remains OPEN along strike to NORTHWEST and SOUTHEAST (6.0 KM of strike)
- **Only 4 of 11 targets outside of the resource have seen drilling**



- NEW DISCOVERY at Las Venadas is blind at surface and 1000 meters south of the Resource.
- Part of trend that includes distinct mineralized structures over 6.0KM
- Alteration and mineralization contains various different structures with vein-breccia, veins and veinlets, over an **area measuring 500 by 800 m**



New Mineralized Zone discovered in hole CC 17-26

Map shows interpreted trend

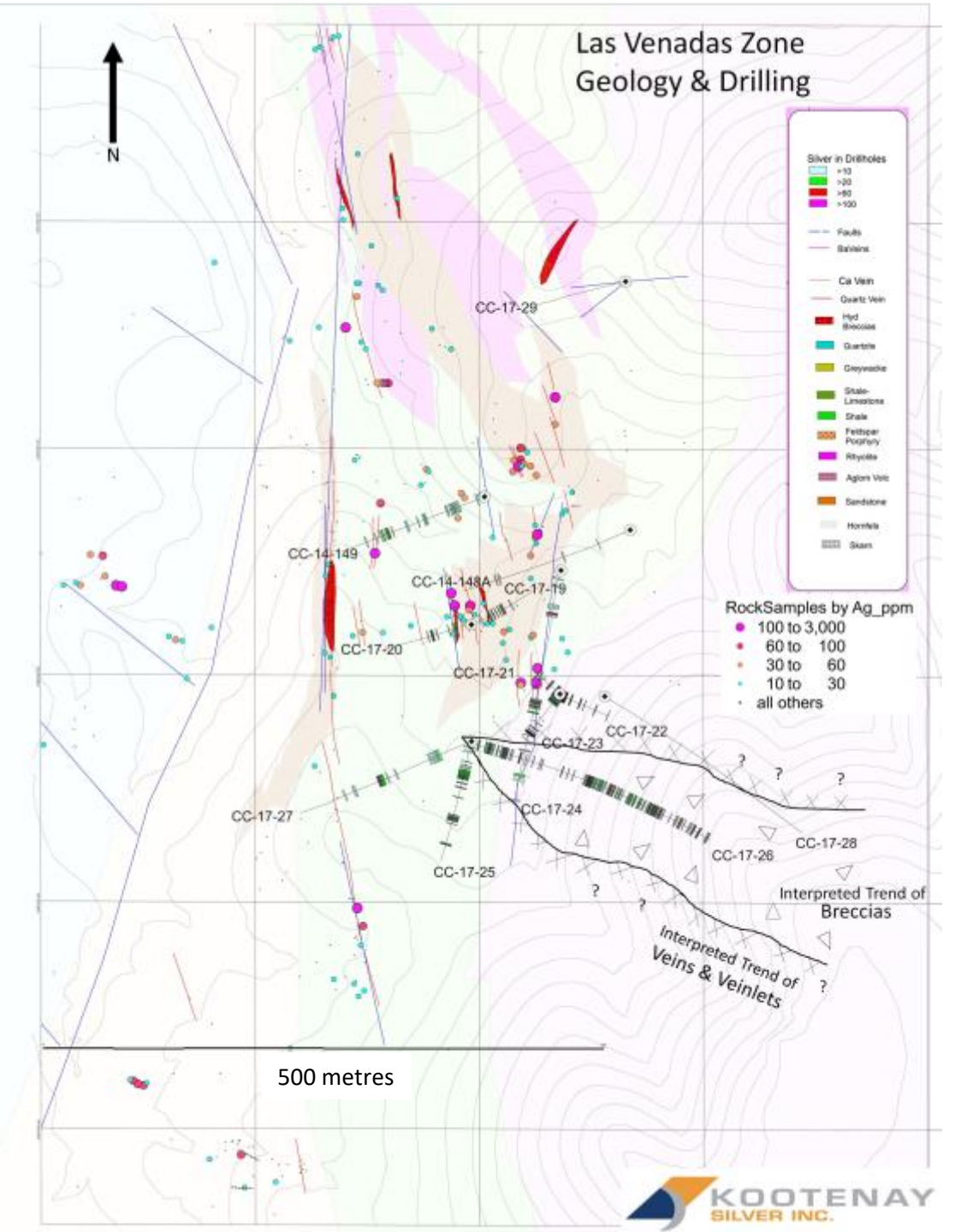
Las Venadas drill highlights:

CC-17-26:

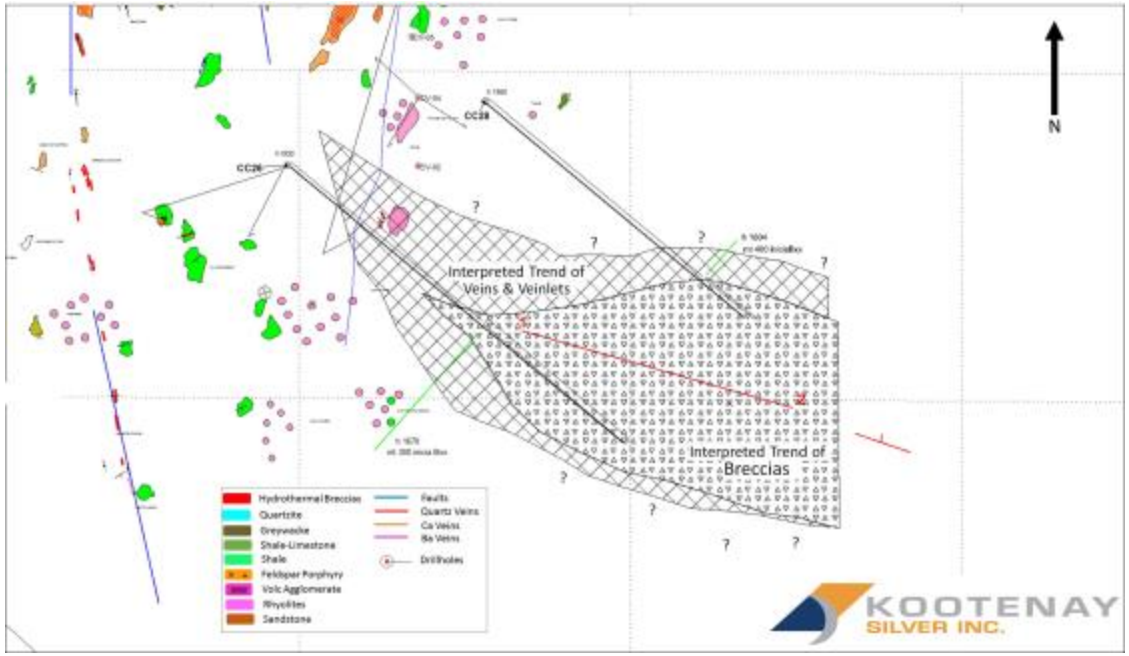
- 91.32 gpt silver over 29.5m
- 123.24 gpt silver over 19.25m
- 435.36 gpt silver over 2.5m
- 113.78 gpt silver over 10.75m

CC-17-27:

- 107.15 gpt silver over 9.5m

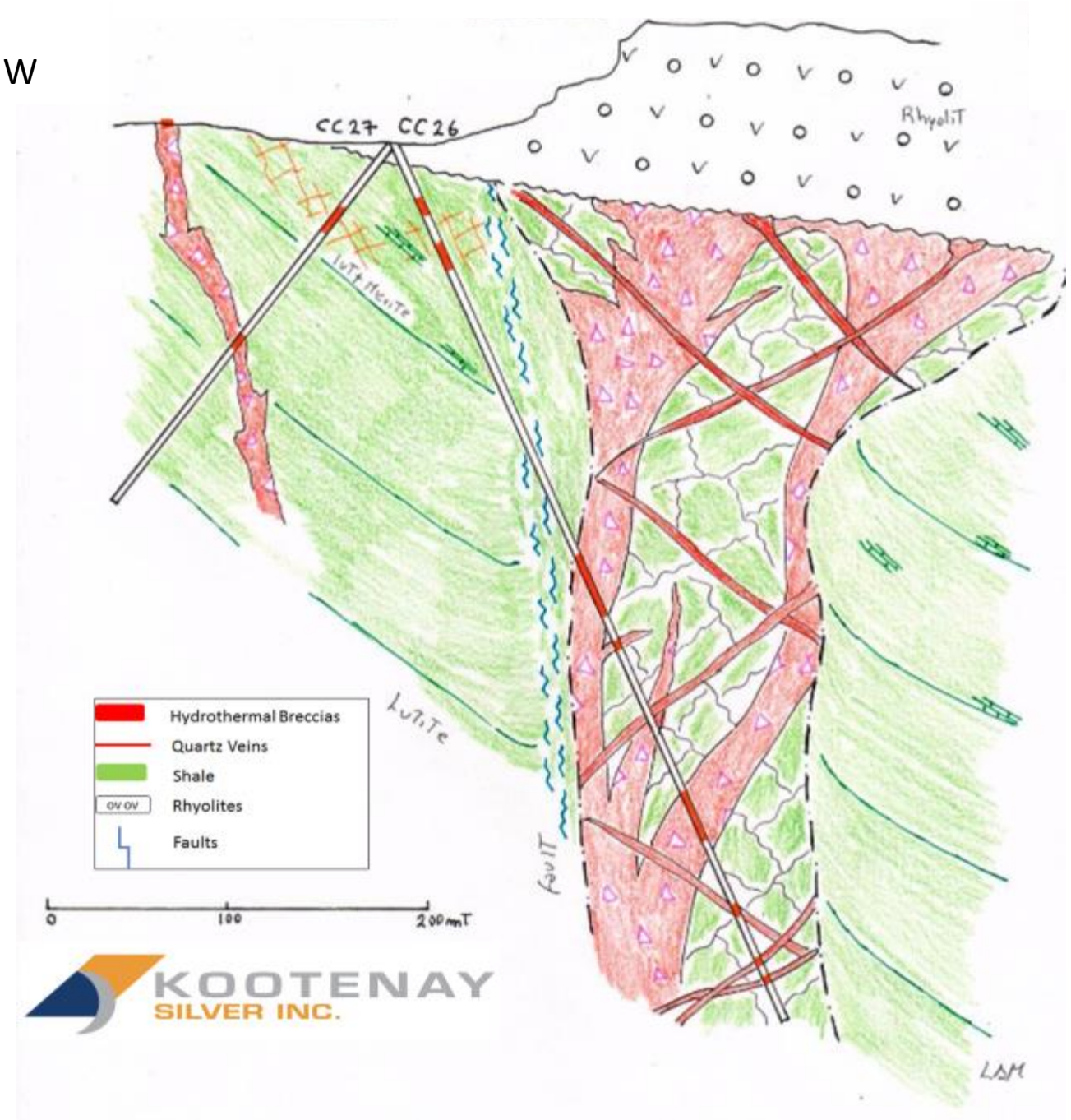


- Strong New Zone Discovered is Blind to Surface
- Hole CC-17- 26 intercepted more than 250 meters in core length of quartz-calcite and quartz vein breccia with veining within altered sediments
- **Drilling bottomed in veining**
- Textures are indicative of a complex epithermal hydrothermal breccia
- **Size and intensity of intercept indicate potential for significant resource discovery**



VENADAS CROSS SECTION – LOOKING NORTH

W E



KOOTENAY SILVER INC

CC-17-026 – 383m to 417m

Hole ID	From m	To m	Interval m	Silver gpt	Pb+Zn %
CC-17-26	387.5	417	29.5	91.32	0.386
Including	387.5	406.75	19.25	123.24	0.485
Including	387.5	390	2.5	435.36	1.54
Including	396.0	406.75	10.75	113.78	0.483