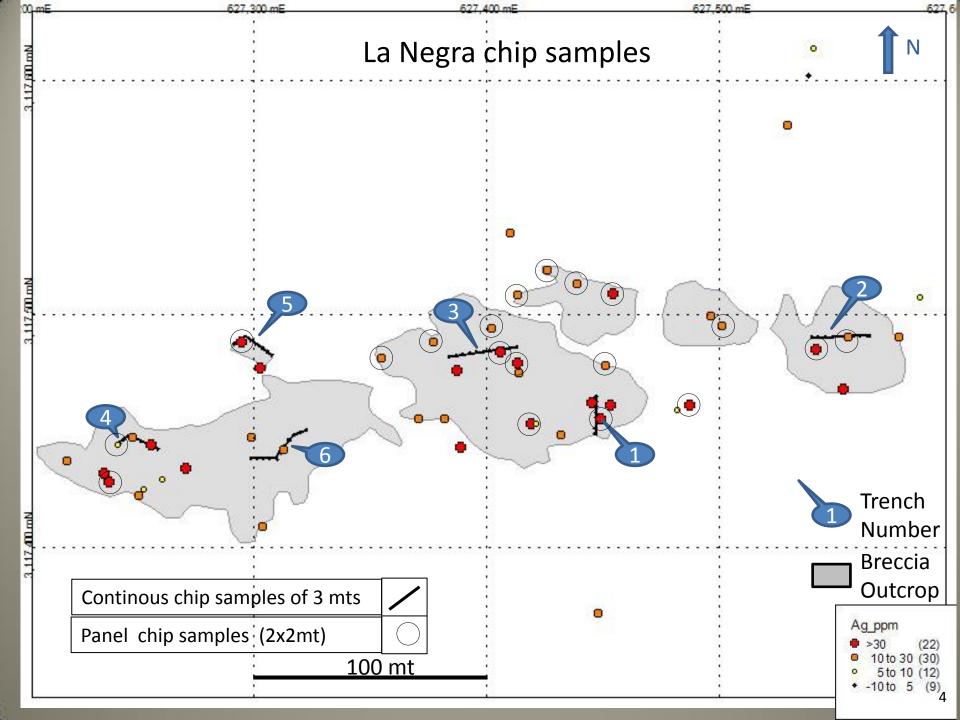
La Negra Ag Diatreme Breccia Pipe Promontorio IV Concession, Sonora, MX









trench #1	Ag (ppm)
tn01	61
tn02	83
tn03	198
tn04	64
tn05	83
tn06	121
tn07	82
Average 21m.	98.9

trench #2	Ag (ppm)
tn08	33
tn09	32
tn10	23
tn11	24
tn12	26
tn13	25
tn14	30
tn15	160
tn16	26
Average 27 m.	42.1

trench #3	Ag (ppm)
tn17	25
tn18	21
tn19	25
tn20	33
tn21	56
tn22	41
tn23	21
tn24	35
tn25	59
tn26	76
Average 30 m.	39.2

trench #4	Ag (ppm)
tn27	7
tn28	22
tn29	35
tn30	18
tn31	5
tn32	9
tn33	17
Average 21m.	16.1

trench #5	Ag (ppm)
tn34	18
tn35	30
tn36	138
tn37	105
tn38	75
tn39	29
tn40	19
Average 21 m.	59.1

trench #6	Ag (ppm)
tn41	24
tn42	35
tn43	23
tn44	26
tn45	44
tn46	45
tn47	42
tn48	55
tn49	8
tn50	33
Average 30 m.	33.5

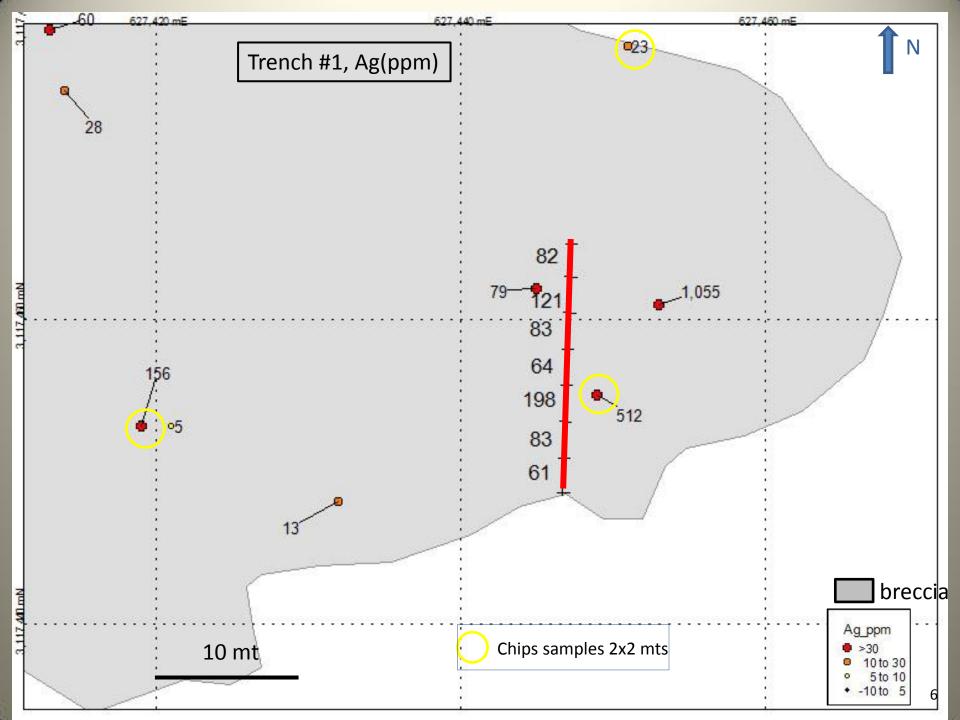
Trench samples average = 46.5 ppm Ag

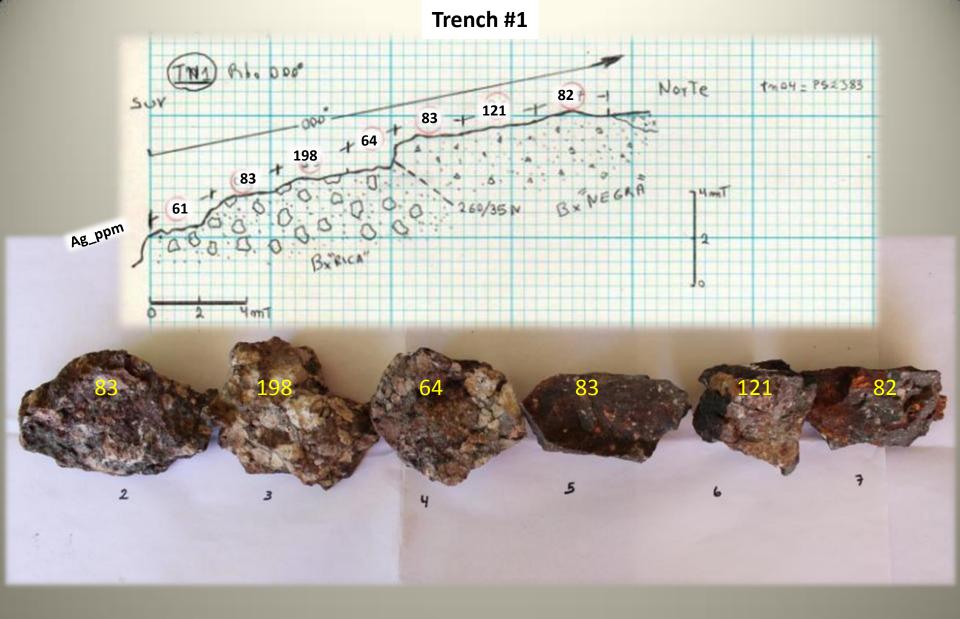
Panel Chips of 2 x2 mt

Sample_ID	Ag ppm
FA1983ch	27
FA1984ch	15
FA1985ch	21
FA1986ch	61
FA1987ch	13
FA1988ch	16
FA1989ch	27
FA1990ch	156
Fc912CH	512
Fc930CH	60
Fc932CH	37
Fc933CH	23
Fc934CH	20
Fc936CH	25
Fc937CH	81
Fc938CH	303
PS2374Ch	174
PS2376Ch	8
PS2389Ch	459
average	107.3

Panel samples average = 107.3 ppm Ag



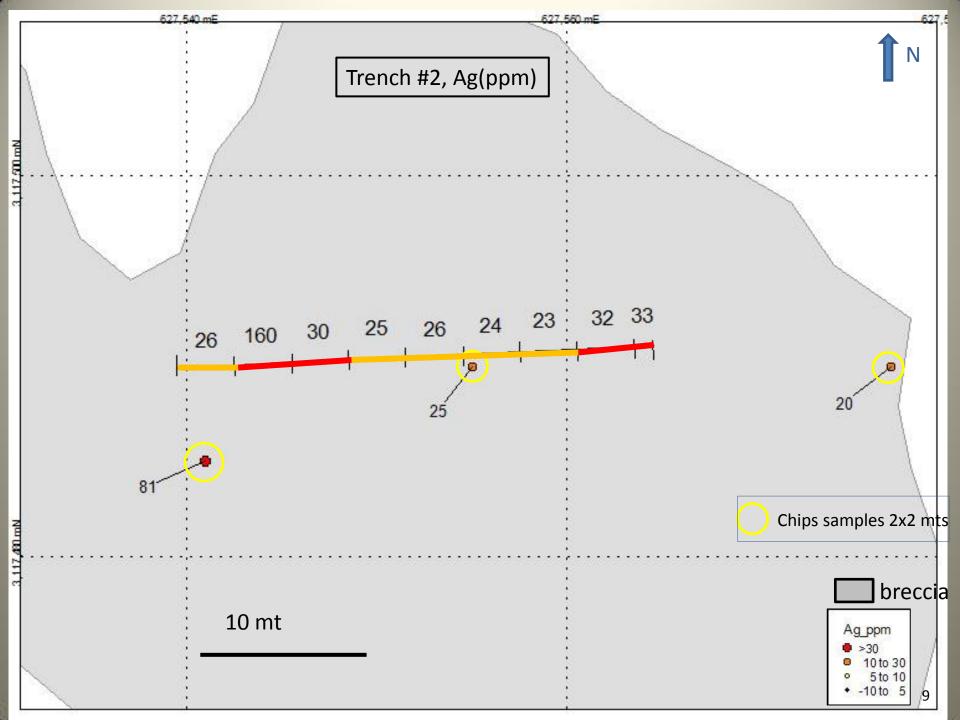




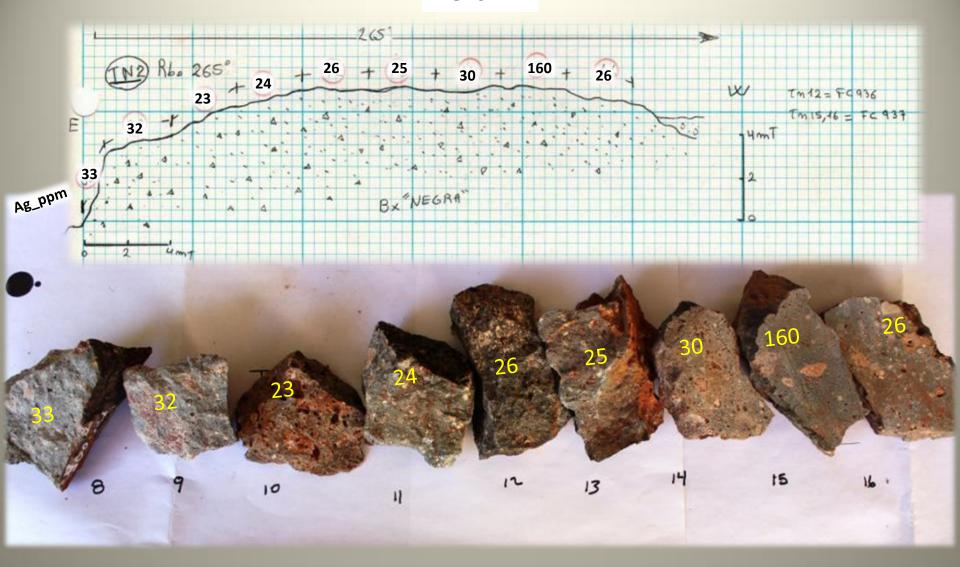


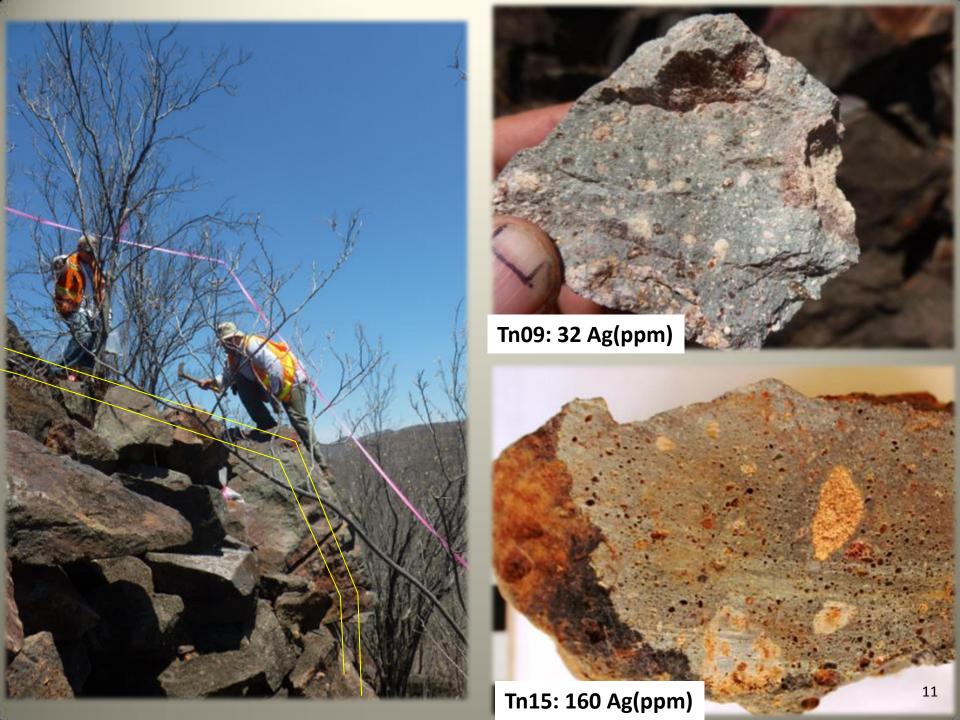


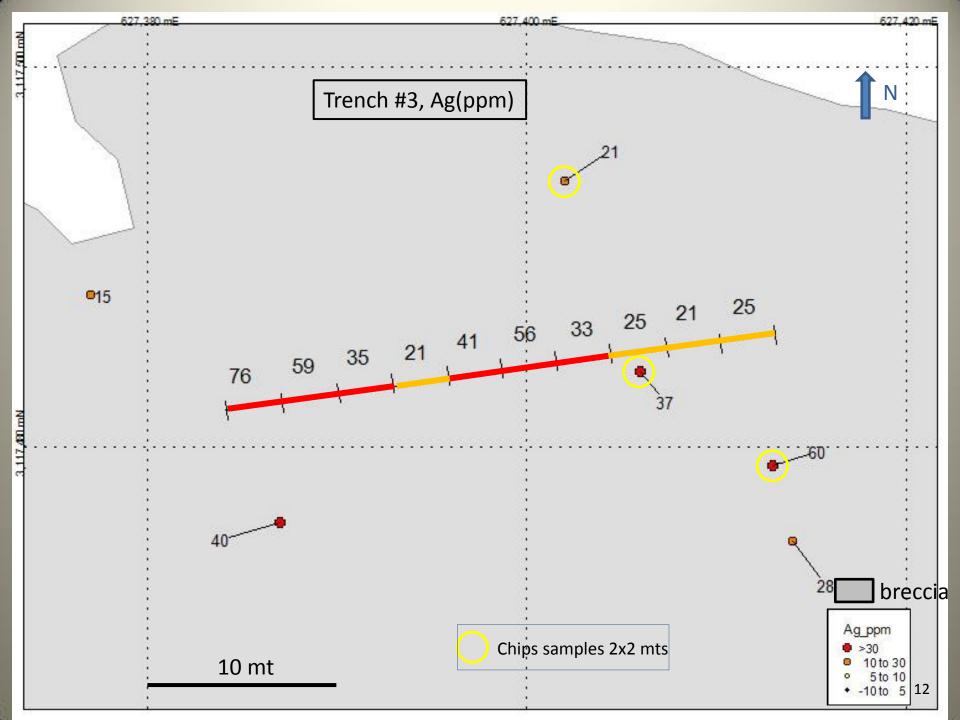


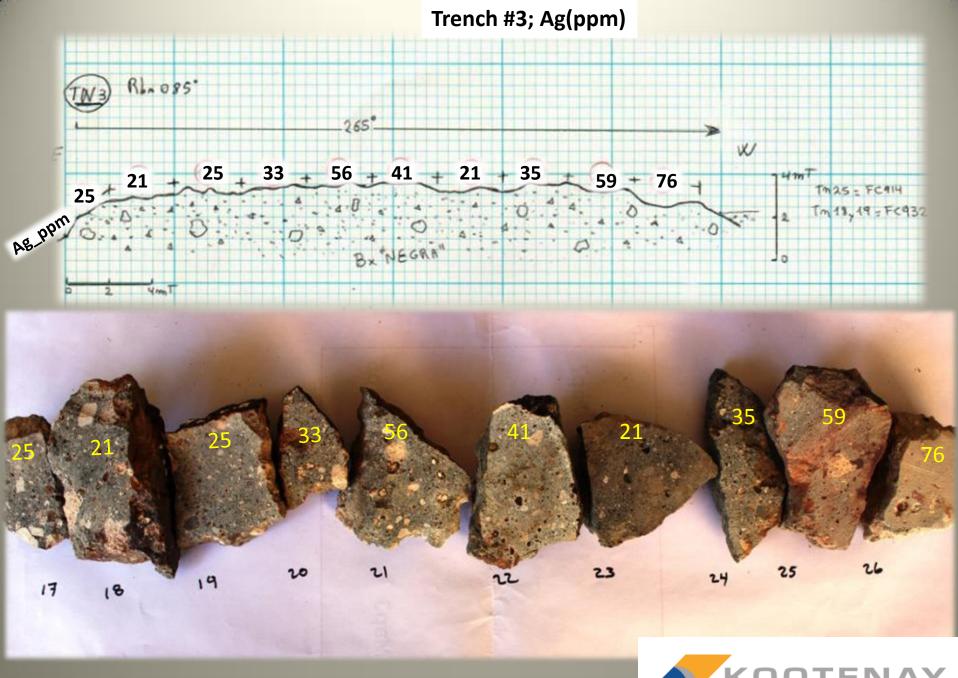


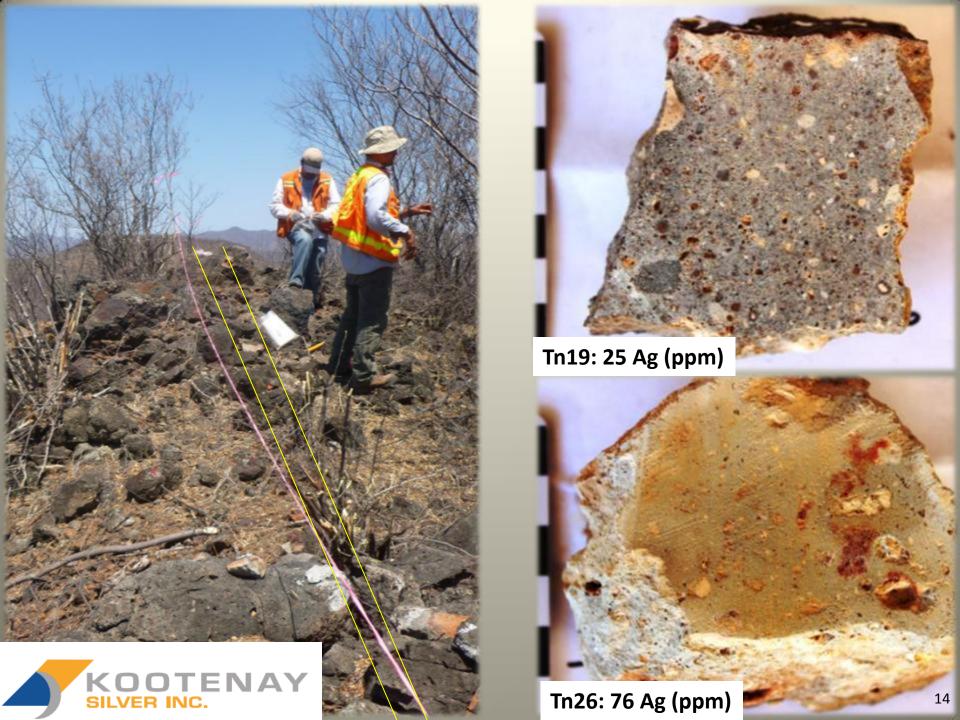
Trench #2

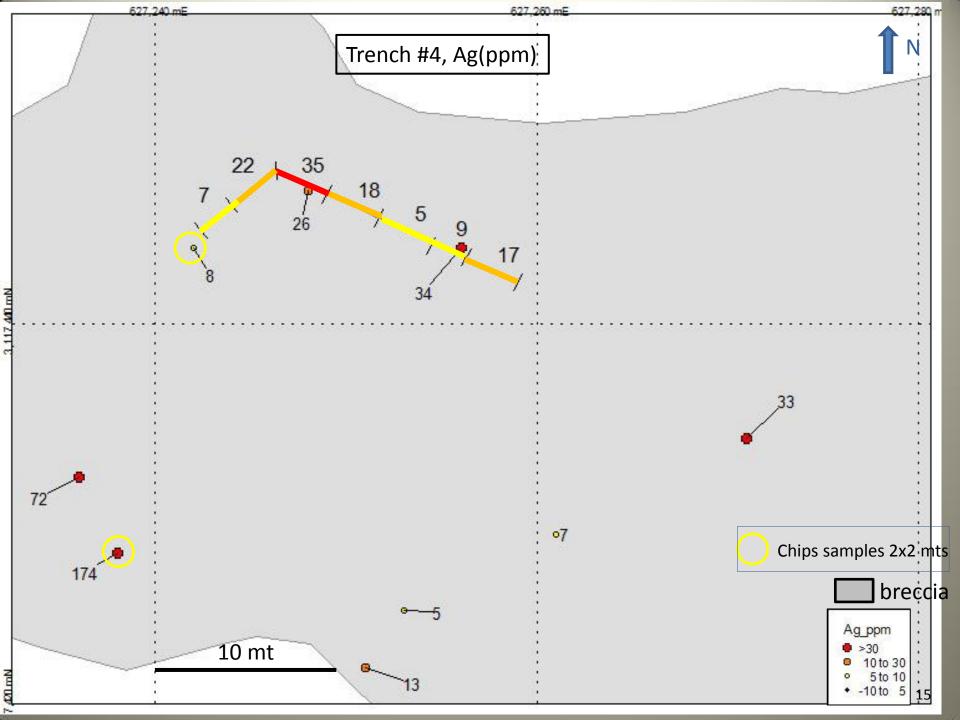


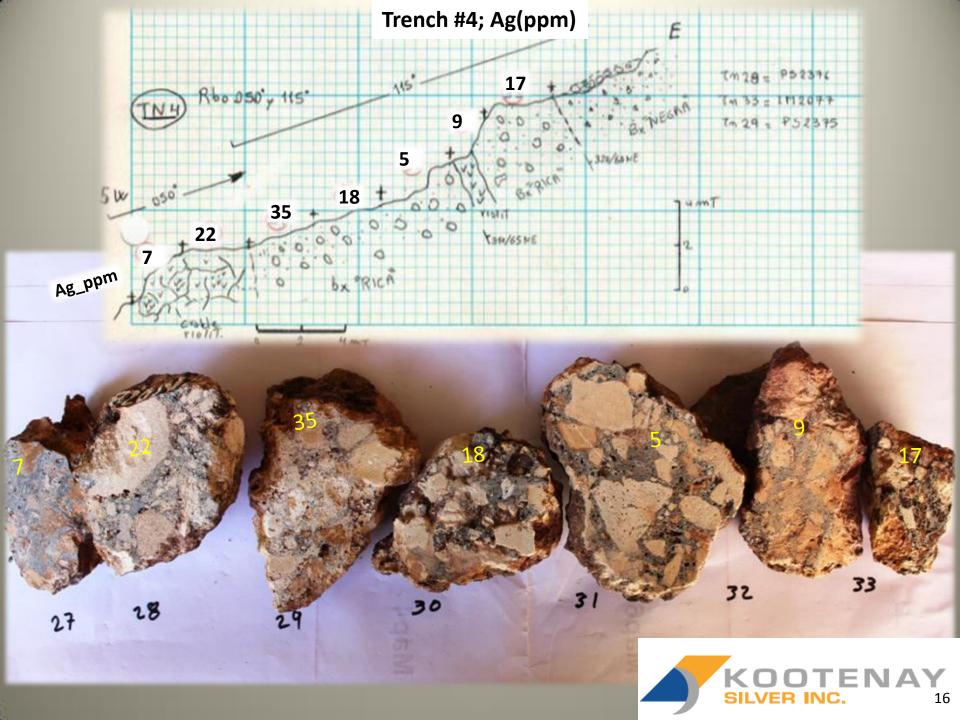




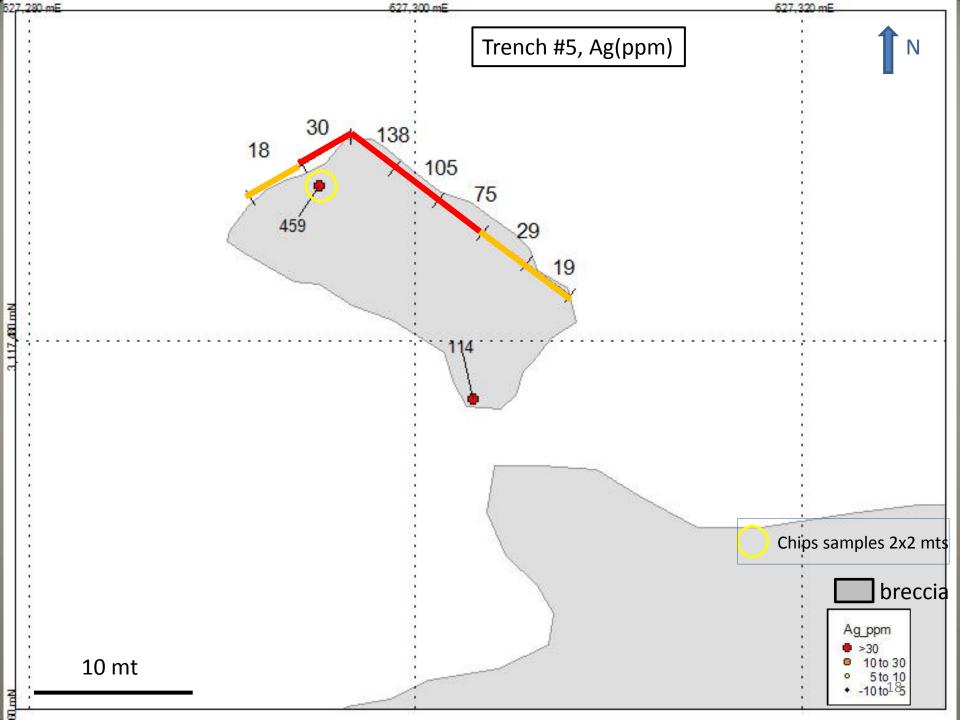


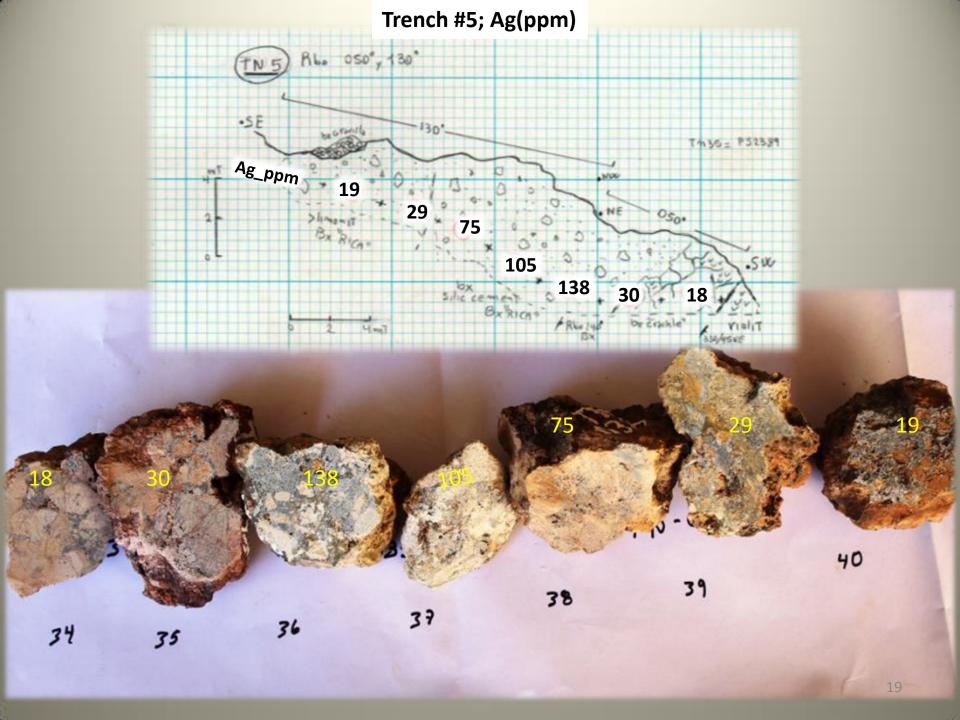


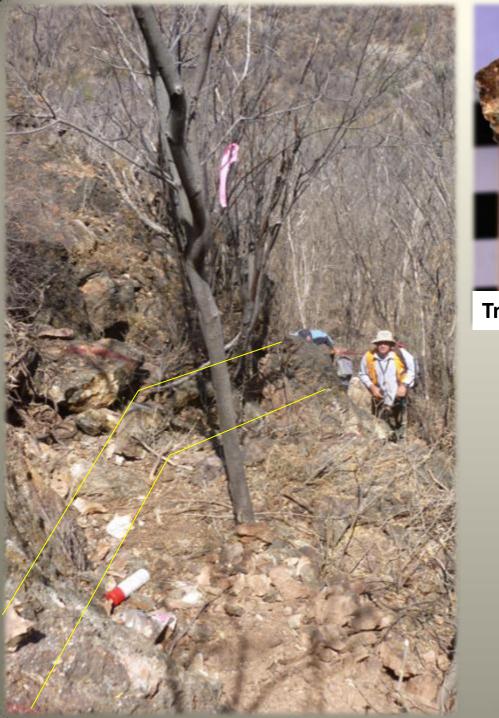


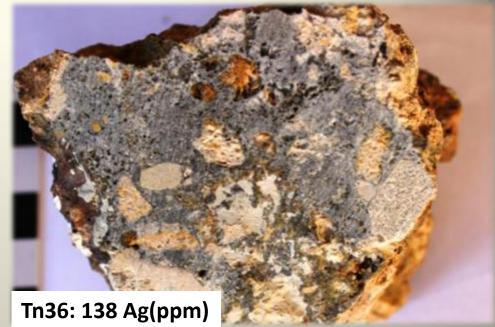


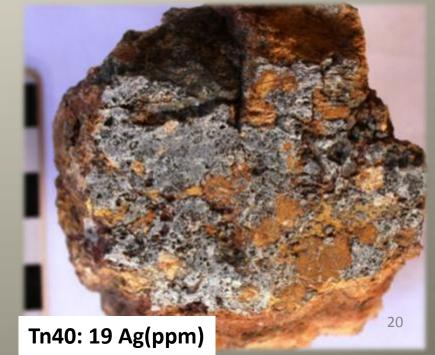


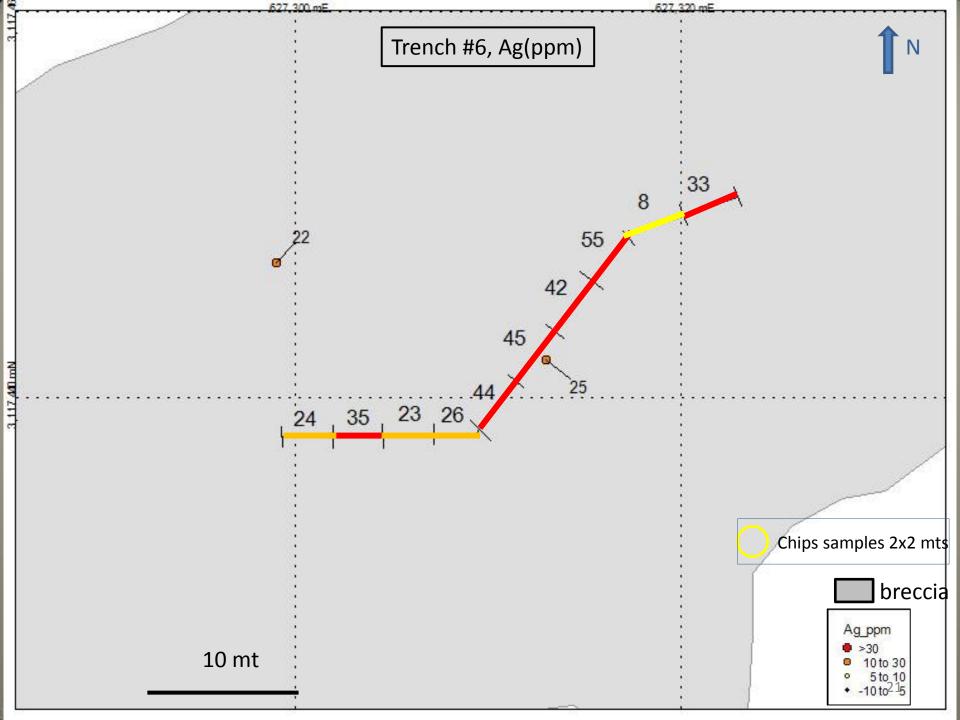


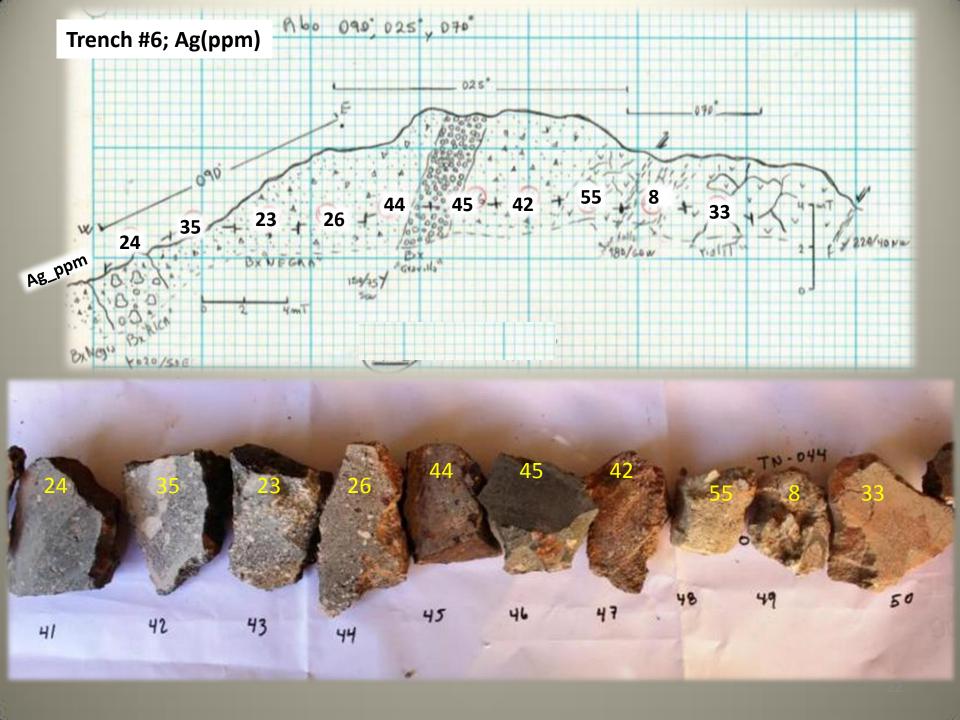














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In the interest of providing current and potential shareholders with information regarding the Company's plans and future operations, certain statements and graphics in this presentation contain "forward looking statements." Such forward looking statements involve risk and uncertainty. Although information used in this presentation was considered reasonable by management at the time of preparation, the results may prove to be incorrect and actual results may differ materially from those anticipated in the statements made.

All NI 43-101 Resource Calculation information contained throughout this presentation is prepared by SRK Consultants Inc. (SRK), dated May 2013.. All sample results reported were collected by Kootenay Silver under the supervision of Luis Moya and Dr. Tom Richards. Samples were assayed using a high grade multi acid digestion ICP analysis conducted by ALS Chemex of North Vancouver, B. C. Canada and prepped in ALS Chemex lab in Hermosillo, Sonora Mexico. There is no assurance that any mineralization at the La Negra Breccia will result in the discovery of any resources or reserves. The geological disclosure contained within this presentation has been reviewed and verified by Kootenay's CEO, James McDonald, P.Geo (a qualified person for the purpose of National Instrument 43-101, Standards of Disclosure for Mineral Projects). Mr. McDonald is a director of Kootenay. Further QA and QC procedures may be found on the Company's website www.kootenaysilver.com.

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National Instrument 43-101 Standards of Disclosure for Mineral Projects ("NI 43-101") is a rule developed by the Canadian Securities Administrators that establishes standards for all public disclosure an issuer makes of scientific and technical information concerning mineral projects. Unless otherwise indicated, all reserve and resource estimates contained or incorporated by reference in this presentation have been prepared in accordance with NI 43-101 and the Canadian Institute of Mining Metallurgy and Petroleum Classification System. These standards differ significantly from the requirements of the SEC, and reserve and resource information contained herein and incorporated by reference into this presentation may not be comparable to similar information disclosed by U.S. companies.

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U.S. investors should also understand that "inferred resources" have a great amount of uncertainty as to their existence and as to whether they can be mined legally or economically. It cannot be assumed that all or any part of the "inferred resources" will ever be upgraded to a higher category. Therefore, U.S. investors are also cautioned not to assume that all or any part of the inferred resources exist, or that they can be mined legally or economically. Disclosure of "contained ounces" is permitted disclosure under Canadian regulations; however, the SEC only permits issuers to report "resources" as in place tonnage and grade without reference to unit measures. Accordingly, information concerning descriptions of mineralization and resources contained in this presentation, including the documents incorporated by reference therein, may not be comparable to information made public by U.S. companies subject to the reporting and disclosure requirements of the SEC.

NI 43-101 also permits an historical estimate made prior to the adoption of NI 43-101 that does not comply with NI 43-101 to be disclosed using the historical terminology if the disclosure: (a) identifies the source and date of the historical estimate; (b) comments on the relevance and reliability of the historical estimate; (c) states whether the historical estimate uses categories other than those prescribed by NI 43-101, and if so, includes an explanation of the differences; and (d) includes any more recent estimates or data available.

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