

SILVER IN MEXICO

Kootenay Silver Inc.

(TSX.V: KTN) is a Canadian and Mexican based silver exploration company actively engaged in the development of three major silver projects in Mexico including, the La Cigarra silver project in Chihuahua State and the Promontorio and La Negra silver projects in Sonora State.

Kootenay has a leading growth profile highlighted by one of the largest junior owned silver asset bases in Mexico including a carried to commercial production interest on its Promontorio / La Negra projects with a world-leading mining partner, Pan American Silver.



CORPORATE DATA

Shares Issued: 195,094,480

Options: 12,848,500

Warrants: 37,919,381

MANAGEMENT & DIRECTORS

James McDonald, P. Geo
President, CEO & Director

Kenneth Berry, B Com
Chairman & Director

Dr. Tom Richards, BSc, PhD
VP, Exploration

Rajwant Kang, CPA, CMA
CFO

Andrea Zaradic, P. Eng
Director

Brian Groves, BSc Geophysics
Director

Jon Morda, CPA, CA
Director

Joseph Giuffre, BA LLB
Director

Tony Reda
Director

WHY? INVEST

- 1 Holder of one of Mexico's largest silver asset bases
- 2 Strong exploration upside with 2018 drill programs planned at La Cigarra, La Negra, Silver Fox and Cervantes
- 3 Pathway to production – carried interest in Promontorio & La Negra projects through option with Pan American
- 4 Platform for aggressive growth with continued pursuit of other acquisition and consolidation opportunities
- 5 Multiple joint ventures in prospect generator portfolio to provide potential revenue and royalties
- 6 Strategic investments made by Pan American, Coeur Mining and Agnico Eagle
- 7 Undervalued in comparison to earlier stage peers within the Mexican silver space
- 8 Significant leverage to silver price and value creation through discoveries

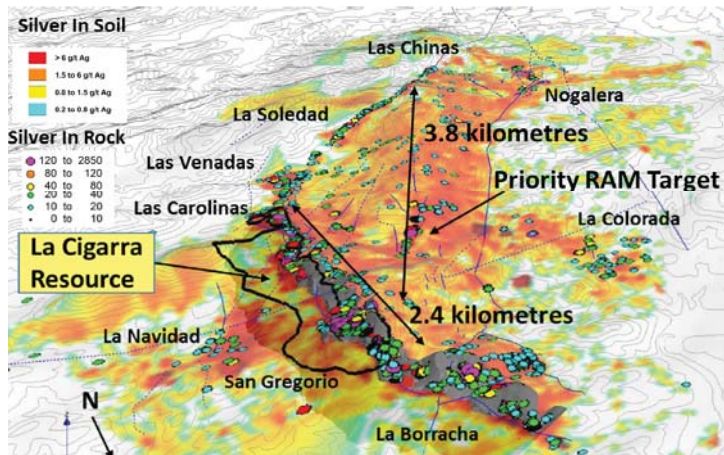
LA CIGARRA SILVER PROJECT CHIHUAHUA, MEXICO

- Located 26km from the historic mining city of Parral
- Good access, gentle topography, and established infrastructure
- Over 30,000m of drilling has delineated a potential open-pit resource estimate (see table*)
- Excellent exploration upside – mineralization traced over 9km at surface as a silver soil anomaly and by numerous historic mine workings
- Surface rights purchased and lease agreement signed with local Ejido; allowing for exploration activities, future construction, mining and processing
- 2018 Drill programs to focus on discovery and Resource expansion potential along the extensions of the Deposit; open in 3 directions
- Two new drill discoveries at the RAM Zone (89.83 gpt silver over 18.0m) and La Venadas Zone (91.32 gpt silver over 29.5m)
- PEA-level metallurgy results demonstrate silver recoveries of up to 88% via both leach extraction and flotation methods
- Approximately 25km north, and along strike of Grupo Mexico's Santa Barbara and Minera Frisco's San Francisco del Oro mines having produced over 500 million ounces

LA CIGARRA 2015*

RESOURCES	TONNAGE	GRADE	CONTAINED
M & I	18.5 Mt	86.3 g/t Ag	51.5 Moz Ag
Inferred	4.5 Mt	80.0 g/t Ag	11.5 Moz Ag

* "NI 43-101 Technical Report on the Updated Mineral Resource Estimate on the San Gregorio/ Las Carolinas Zones, La Cigarra Silver Project, Chihuahua, Mexico", effective date January 14, 2015 prepared by GeoVector Management Inc. Mineral resources are reported in relation to a conceptual pit shell at a 35 g/t silver cut-off grade and a \$22/oz silver price.



PROMONTORIO MINERAL BELT SONORA, MEXICO

- Pathway to Production - optioned to Pan American Silver Corp. ("PAAS")
- PAAS can earn 75% interest by spending US\$16M on expenditures and payments with Kootenay retaining a 25% carried to production interest
- Hosts two major silver discoveries including the Promontorio Silver Resource and the La Negra high grade silver discovery
- Numerous targets within the a 25km x 15km including the Cameron-Vania trend that includes a gold/copper/silver zone with old workings
- Over 65,000m of drilling has delineated a potential open-pit resource estimate at Promontorio (see table**)
- Deposit remains open for expansion in three directions and to depth

PROMONTORIO SILVER RESOURCE 2013**

	TONNAGE	GRADE	CONTAINED
IN-PIT RESOURCES			
M & I	44.5 Mt	64.3 g/t AgEq	92.0 Moz AgEq
Inferred	14.6 Mt	52.0 g/t AgEq	24.3 Moz AgEq
UNDERGROUND POTENTIAL			
M & I	0.2 Mt	57.0 g/t AgEq	0.4 Moz AgEq
Inferred	1.3 Mt	61.1 g/t AgEq	2.5 Moz AgEq

** "NI 43-101 Technical Report on Resources, Promontorio, Mexico", Report by SRK Consultants Inc. Effective date March 31, 2013. Calculated at a pit-constrained cut-off of 20 g/t AgEq, and an underground cut-off of 45 g/t AgEq using a \$31/oz silver price. AgEq calculated using \$31/oz Ag, \$1,650/oz Au, \$0.96/lb Pb, \$0.89/lb Zn, assuming 100% recovery of all metals.

LA NEGRA HIGH-GRADE SILVER DISCOVERY

- Located 6.5 km north of the Promontorio Silver Resource
- Initial exploration confirmed extensive silver mineralization over a large 200m by 500m area on surface
- Drill results returned multiple wide high grade intersections of mineralization, starting at surface and remaining open along strike and to depth
- 17,000 meters in 87 holes drilled to date
- Preliminary metallurgical tests show high silver recoveries (80–90%) via both leach extraction and flotation methods
- Potential to evolve into a low-cost, open pit silver resource



PROSPECT GENERATOR PORTFOLIO

- Drill program underway by Aztec Minerals at Cervantes, Mexico
- Pursuing joint venture partnerships for eight other exploration projects located in Canada and Mexico
- JV partnerships on the Silver Fox; Mark (Antofagasta), Fox, 2X Fred (Theia Resources) and Cervantes Property (Aztec Minerals)

LA NEGRA HIGH GRADE DRILL RESULTS TO DATE

- 3,040 g/t Ag over 1m • 468 g/t Ag over 18m • 420 g/t Ag over 50m
- 1,338 g/t Ag over 6m • 363 g/t Ag over 44m • 156 g/t Ag over 200m

